GLOBAL LOGISTICS PTY LTD

June 2022 Market Update



TERMINALS AROUND THE WORLD BRACE AFTER CHINA'S LOCKDOWNS

An estimated 260,000 containers of export cargo not shipped from Shanghai since April will add extra challenge in the coming months, coinciding with an early peak season. Trucking availability is reported to be improving, albeit costs are highly elevated.

NEW STAFF MEMBER INTRODUCTION

We would like to introduce **Aurelie Bonneau**, SAL new inhouse Customs Manager. Aurelie comes with significant experience within Customs and Quarantine field. This addition will help strengthen our service capabilities to our valued customers.

TERMINAL AND PORT UPDATE - AUSTRALIA

Brisbane: Congestion with current delays 2-5 days Sydney: Congestion with current delays 3-5 days Melbourne: Average delay of 1-3 days Fremantle: Average delay of 1-3 days Adelaide: Average delay of 1-2 days

AUSTRALIAN FCL TRANSPORT FUEL LEVY FOR JUNE

• QLD: 23%

NORTH AMERICA

Congestion has not eased. There is also a lack of available chassis to deliver the containers to rail ramps. A number of blank sailing has been announced ex Long Beach with the next scheduled sailing being on 3rd July. With the sailing gap in June, the backlog of LCL cargo will probably be extreme.

EUROPE

Huge stacks of empty containers and export boxes have built up at the major European hubs.

Congestion issues are affecting the barge and rail services across Europe. We therefore recommend to book at least 4 weeks prior cargo readiness date.

SOUTH EAST ASIA

The transhipment port of Singapore remains heavily congested.

LAUNCH OF S.A.L. NEW ONLINE PORTAL COMING SOON

Watch this space for some exciting news to be revealed next month

- NSW: 29%
- VIC: 24%
- WA: 28%
- S.A: 20%

EMPTY CONTAINER DEHIRE UPDATE NSW

Due to capacity restraints, DP World will temporarily cease accepting empty containers until further notice. There will be additional costs when a container needs to go back to our transport company yard rather than direct to dehire.

We are actively attempting to secure alternate dehire locations and will keep our clients updated in the event of additional costs.



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