

September 2023 Market Update

US Terminal Updates

Port congestion and rising import volumes in the US have resulted in longer wait times for vessels at ports, leading to delays. These delays are affecting export arrivals in Australia as they push vessels off schedule and lead to blank sailings. Vessel waiting times are noted below.

U.S. East Coast:

- NY/NJ - Up to 1 day.
- Norfolk - Up to 2 days.

U.S. Southeast:

- Savannah - Up to 4 days.
- Charleston - Up to 3 day.
- Miami/Port Everglades - Up to 2 days.

U.S. Gulf Coast:

- Houston - Up to 2 days.

U.S. West Coast:

- Los Angeles/ Long Beach - Up to 4 days.
- Seattle & Oakland - Up to 3 days.

Shipping Line Schedule Changes and Cancellations

Since July, we have consistently observed an uptick in cancellations, blank sailings, delays, and schedule alterations among major shipping lines.

These disruptions have led to shipping lines reporting an average delay of 4.36 days in vessel arrivals. At present, shipping line reliability is fluctuating within the range of 60-70%, a notable improvement compared to the same period last year.

We have already witnessed the cancellation of 5% of scheduled sailings, with a significant portion (53%) of these cancellations concentrated in the Transpacific Eastbound routes.

Further blank sailings and cancellation are forecast to increase in the coming months as shipping lines battle with the worsening economic environment.

Containers

200 of 3692 results

Container Number	Shipment Number(s)	Order Number(s)	Est. Full Delivery	Return Empty By	CTO Storage Start
CMAU483082	S00049196-DEMO	PO-41030/41050	Sort Oldest → Newest	--	--
CMAU5450052	S00049153-DEMO	27438	Sort Newest → Oldest	--	--
MSKU5929982	S00049568-DEMO	TP-EMITER-002/POTRO...	Filter	--	--
MRSU6309380	S00049518-DEMO	TP-492	Select a date range	--	--
MRSU4445101	S00049119-DEMO	P41022_P4101	September 2023	--	--
TCKU7520469	S00049119-DEMO	P41022_P4101	Su Mo Tu We Th Fr Sa	--	--
CMAU4151680	S00049107-DEMO	--	1 2	--	--
TRHU8496998	S00049549-DEMO	TP-493	3 4 5 6 7 8 9	--	--
HLBU3322411	Multiple	Multiple	10 11 12 13 14 15 16	--	--
TCLU6679920	S00049514-DEMO	27425	17 18 19 20 21 22 23	--	--
TSSU2101308	S00049192-DEMO	P41441_45800	24 25 26 27 28 29 30	--	--
SUDU1778140	S00049120-DEMO	US93-893(AFW-075)	--	--	--
MSKU7323850	S00049120-DEMO	US93-893(AFW-075)	--	--	--

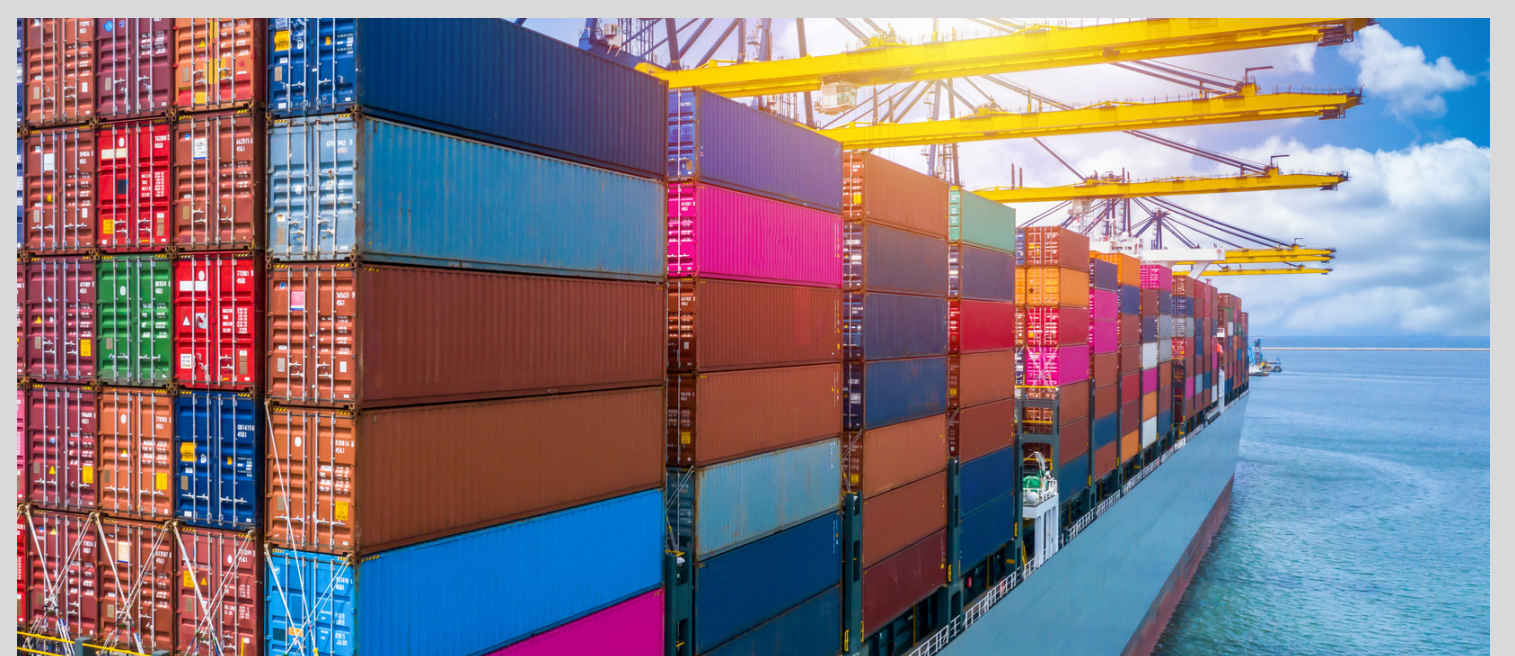
Quick View:
Next 7 Days
Next 15 Days
Next 30 Days
Next 60 Days

S.A.L. Online Portal

Looking for a simple way to track your incoming containers and plan your week effectively? Our online platform offers a convenient solution through our containers screen. By utilising the "Est. Full Delivery" column, you can easily filter your containers to view those expected to arrive within the next 7, 15, 30, or 60 days. Additionally, the calendar feature allows you to customise your search criteria. You can then effortlessly export this information to a CSV file, enabling data manipulation or easy sharing with your team.

The containers screen also proves invaluable for auditing the number of containers received from a specific supplier within a previous timeframe, facilitating import tracking.

If you would like more information on the functionality of the containers screen, reach out to our team at cs@salglobal.au



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China Golden Week

China National Day, officially the National Day of the People's Republic of China, is annually celebrated on October 1st to commemorate the founding of the People's Republic of China in 1949. Chinese people enjoy a 7-day holiday from September 29th to October 6th, which is known as Golden Week. There are usually many activities held around the country, especially in Beijing. It is a peak time for Chinese people to travel at home and abroad. We request you send through all orders and provide all commercial documents for shipments during this period to ensure no delays on arrival into Australia.

China Rate Restoration

September is witnessing a continuation of rate increases, with rates climbing by USD 150 per TEU every two weeks leading up to what was expected to be a "Peak" prior to Chinese Golden Week. Despite vessel capacity nearing full utilisation, shipping lines have tried to leverage this situation to their advantage, strategically raising rates and creating heightened demand for sailings from China to Australia. However, we have witnessed some reversals on a number of routes as volumes remain light.

Morocco Earthquake and Flooding in Libya

Our hearts go out to the people of Morocco and Libya during these challenging times. Our thoughts and condolences are with those affected by the recent earthquakes in Morocco and the devastating floods in Libya.

Panama Canal

The Panama Canal Authority (ACP) have continued to suspend or restrict bookings as the drought situation continues to limit the number of vessels able to transit via the Panama Canal due to the ongoing drought conditions being experienced. Major Shipping Lines who have regular bookings/slots continue to operate as usual, with minor delays being seen. However, vessels without appointments/slots continue to wait on average 5.8 days. As of Tuesday 12th Sept there were 116 vessels waiting to pass through the Canal. Ricaurte Vasquez, administrator of the ACP has advised "We will manage the water levels and we are looking for long-term solutions to maintain 44 feet of draft," he said in a news conference. "If we have to consider transit reductions, we will. This would be to continue with a draft of 44 feet. We will not reduce draft. If we do that, it will impact 70% of our shippers."



Australian Transport Fuel Levy for September

FUEL LEVY - TRANSPORT			
PORT	MODE	METRO	REGIONAL
<u>BRISBANE:</u>	FCL	23%	28%
	LCL/AIR	23%	
<u>SYDNEY:</u>	FCL	27%	33%
	LCL/AIR	23%	
<u>MELBOURNE:</u>	FCL	24%	34%
	LCL/AIR	23%	
<u>FREMANTLE:</u>	FCL	29%	33%
	LCL/AIR	23%	
<u>ADELAIDE:</u>	FCL	20%	POA
	LCL/AIR	23%	