

July 2022 Market Update

International

SINGAPORE PORT

World's economies struggle to untangle unprecedented congestion in global supply chains, one of the world's busiest ports is backing an ambitious modernization plan to provide solutions. Singapore is forging ahead with a SGD 20 billion (USD 14 billion) project to build the world's biggest automated port by 2040 that will double the existing space and feature drones and driverless vehicles as the world's biggest trans-shipment hub, a position it will hold for years to come.

VIETNAM

Greater opportunities with cheaper prices over land purchasing rights, labour wages, and operational expenses for factories and warehouses, could lead to Vietnam replacing China as the factory of the world in the near future. Vietnam will continue to remain an attractive market for foreign investment and a destination for supply chain diversification. Foreign investors and other foreign-owned businesses are pouring money into the Vietnamese market. Recently, Vietnamese media reports that Hong Kong business mogul Li Ka-shing invested billions in Vietnam's infrastructure after retreating from the UK.

SHANGHAI REBOUND

With Shanghai emerging from a two-month lockdown, export empty pickup and laden gate-in volumes have recovered to 98% and 80% of normal weekly levels respectively by mid-June, while the pick-up of laden import containers had almost returned to normal levels. Demand had been forecasted to be back to normal levels by the end of June, and start to increase in July with the seasonal peak for many trades.

China truck drivers remain constrained by COVID19 measures which is affecting container movements between provinces.

Export volumes to Oceania are forecast to be strong for July onwards.



PORT CONGESTION

EUROPE: Terminal congestion remains critical across North Europe, particularly in Rotterdam and Bremerhaven, causing on-going operational disruption across the global supply chain that impacts yard density levels and vessel waiting times. Labour unrest, including strikes, at German and Belgian ports including Hamburg, Bremerhaven and Antwerp, is expected to cause further disruption.

NORTH AMERICA: USA continues to experience difficulties with Labour, Transport, Chassis & Container equipment availabilities, plus Rail movements to/from ports. Local trucking delays are being closely monitored by industry due to the lack of chassis. The lack of chassis is affecting all transport moves from local deliveries to terminal moves.

General waiting times at USEC ports is 1-3 days, Savannah 7-days, Houston 14-days, Los Angeles/Long Beach has reduced to 15-days. Also, Vancouver has increased to 35-days, with 107% yard density.



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Australia

NEW STAFF MEMBER INTRODUCTION

We have pleasure to introduce **Juno Nassau** to the S.A.L. Global Logistics team.

Juno has taken up a position in our Operations department, managing Exports & Airfreight (IMP & EXP) as well as assisting in our Import Sea Department.

Juno joins us having recently arrived from NZ, from similar positions also within the International Logistics industry.

Terminal and Port Update - Australia

NSW had experienced relentless rain and flooding at the start of July again. High winds with road and rail closures throughout the State, the repercussions of such natural disaster is expected to linger for several days or weeks, affecting port & container park collections/receivals, which flows onto transport performance & delays.

All other ports Berthing delays affected other Ports, with average delays of between 1-4 days

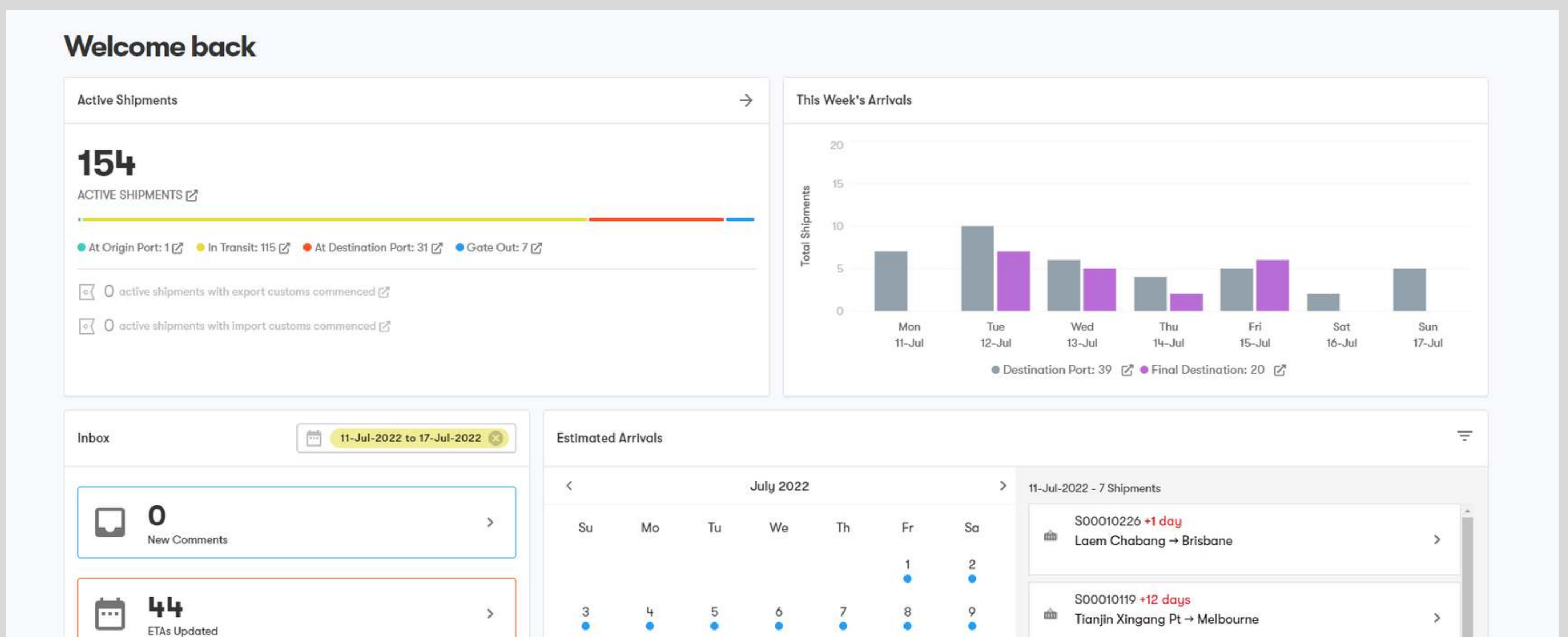
AUSTRALIAN FCL TRANSPORT FUEL LEVY FOR JULY

Jul-22	FUEL LEVY - TRANSPORT		
PORT	MODE	METRO	REGIONAL
BRISBANE:	FCL	27.00%	POA
	LCL/AIR	24.00%	
SYDNEY:	FCL	32.00%	34.50%
	LCL/AIR	24.00%	
MELBOURNE:	FCL	30.50%	41.50%
	LCL/AIR	24.00%	
Perth/Fremantle:	FCL	31.50%	33.50%
	LCL/AIR	24.00%	
ADELAIDE:	FCL	22.50%	POA
	LCL/AIR	24.00%	

S.A.L. GLOBAL LOGISTICS NEW ON-LINE PORTAL UPDATE

We are excited to advise our new Online Portal will be live by the end of this month. Further launch details are to follow, and we look forward to coming out to demonstrate the features this will have to offer.

See a demonstration [HERE](#).



Welcome back

Active Shipments →

154
ACTIVE SHIPMENTS

● At Origin Port: 1 ● In Transit: 115 ● At Destination Port: 31 ● Gate Out: 7

0 active shipments with export customs commenced

0 active shipments with import customs commenced

This Week's Arrivals

Total Shipments

Mon 11-Jul, Tue 12-Jul, Wed 13-Jul, Thu 14-Jul, Fri 15-Jul, Sat 16-Jul, Sun 17-Jul

● Destination Port: 39 ● Final Destination: 20

Inbox 11-Jul-2022 to 17-Jul-2022

0 New Comments

44 ETAs Updated

Estimated Arrivals

July 2022

Su Mo Tu We Th Fr Sa

1 2

3 4 5 6 7 8 9

11-Jul-2022 - 7 Shipments

S00010226 +1 day
Laem Chabang → Brisbane

S00010119 +12 days
Tianjin Xingang Pt → Melbourne